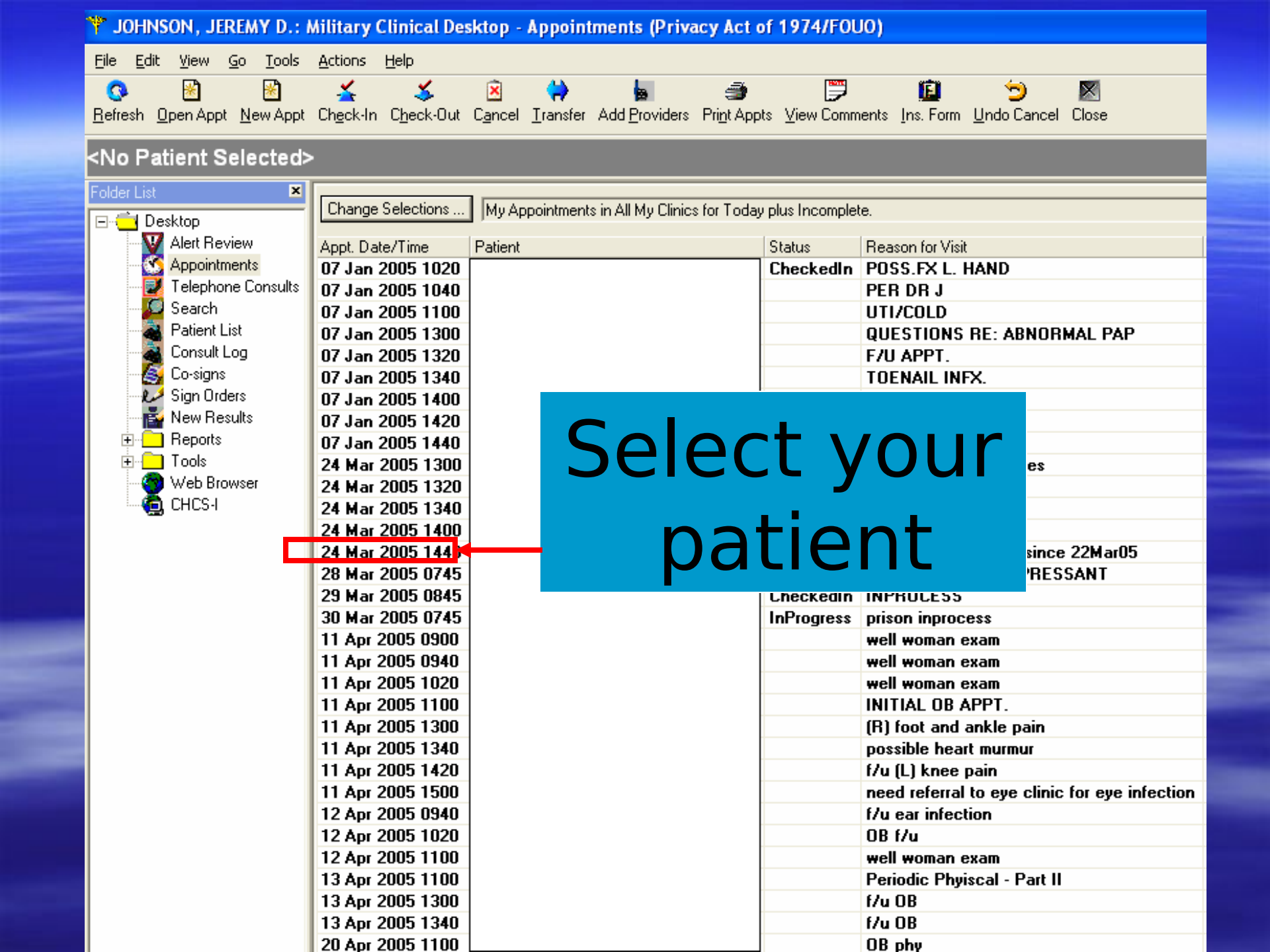
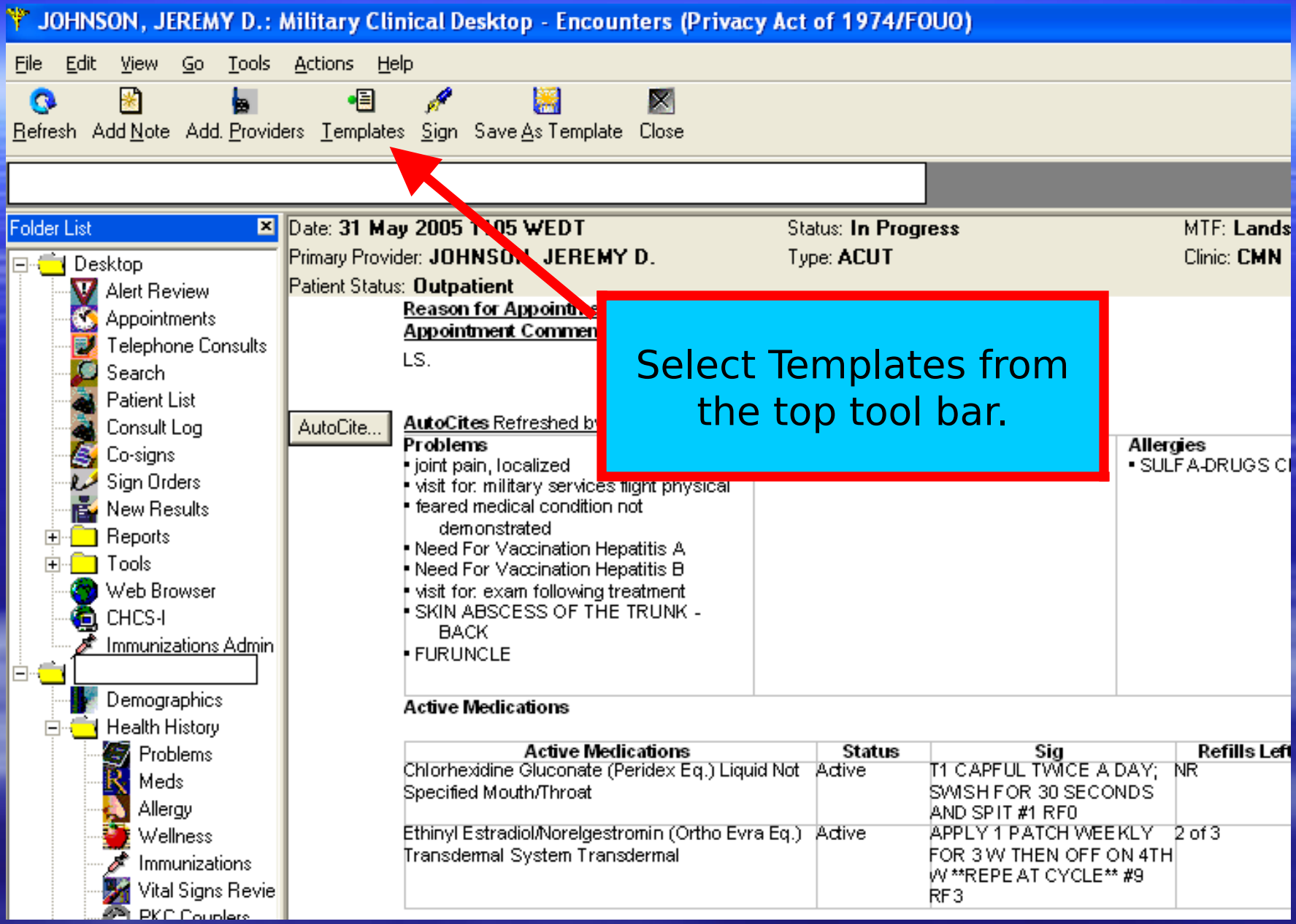
How to load encounter templates on to your favorites

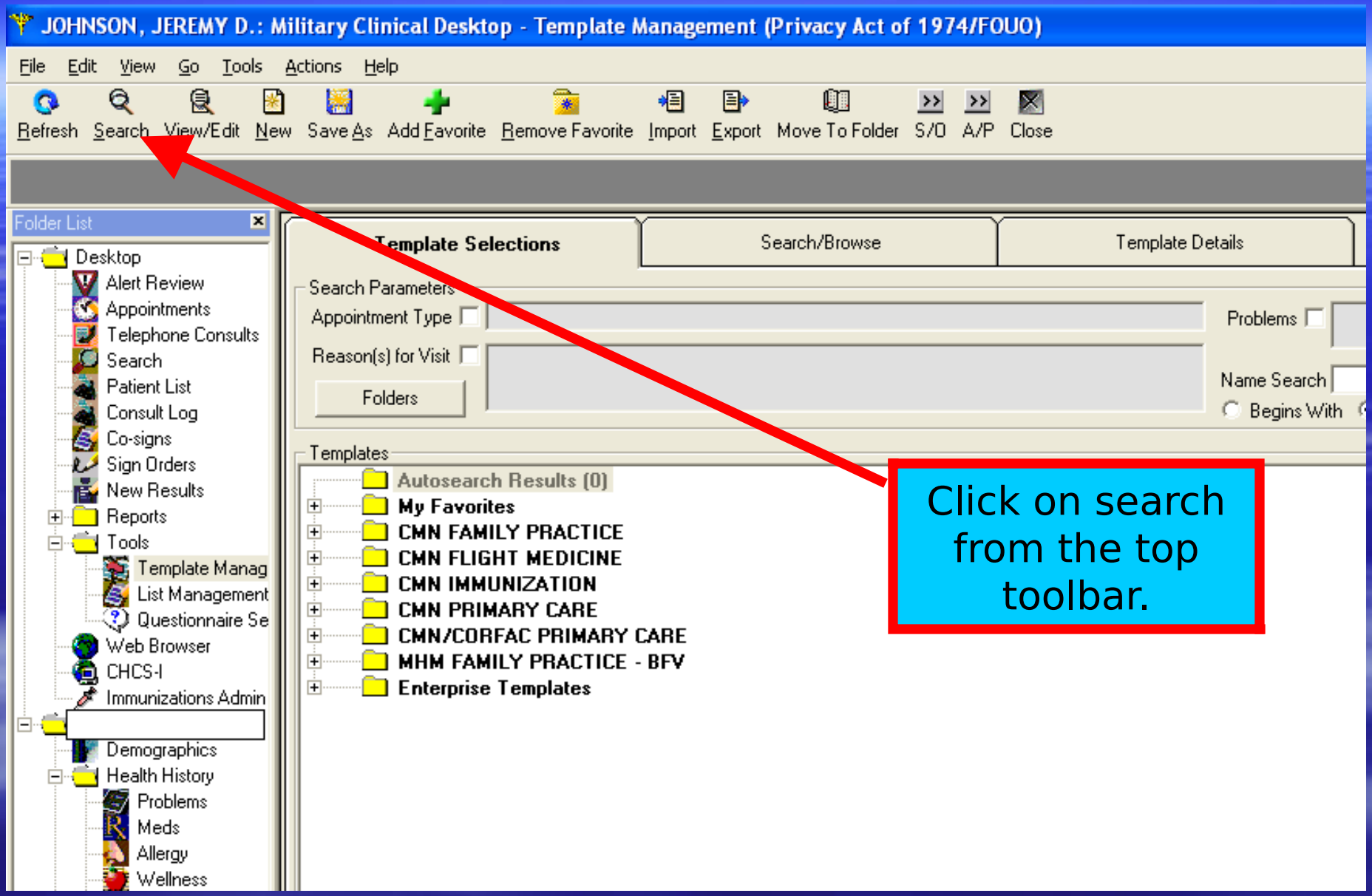
CPT Mark Stackle

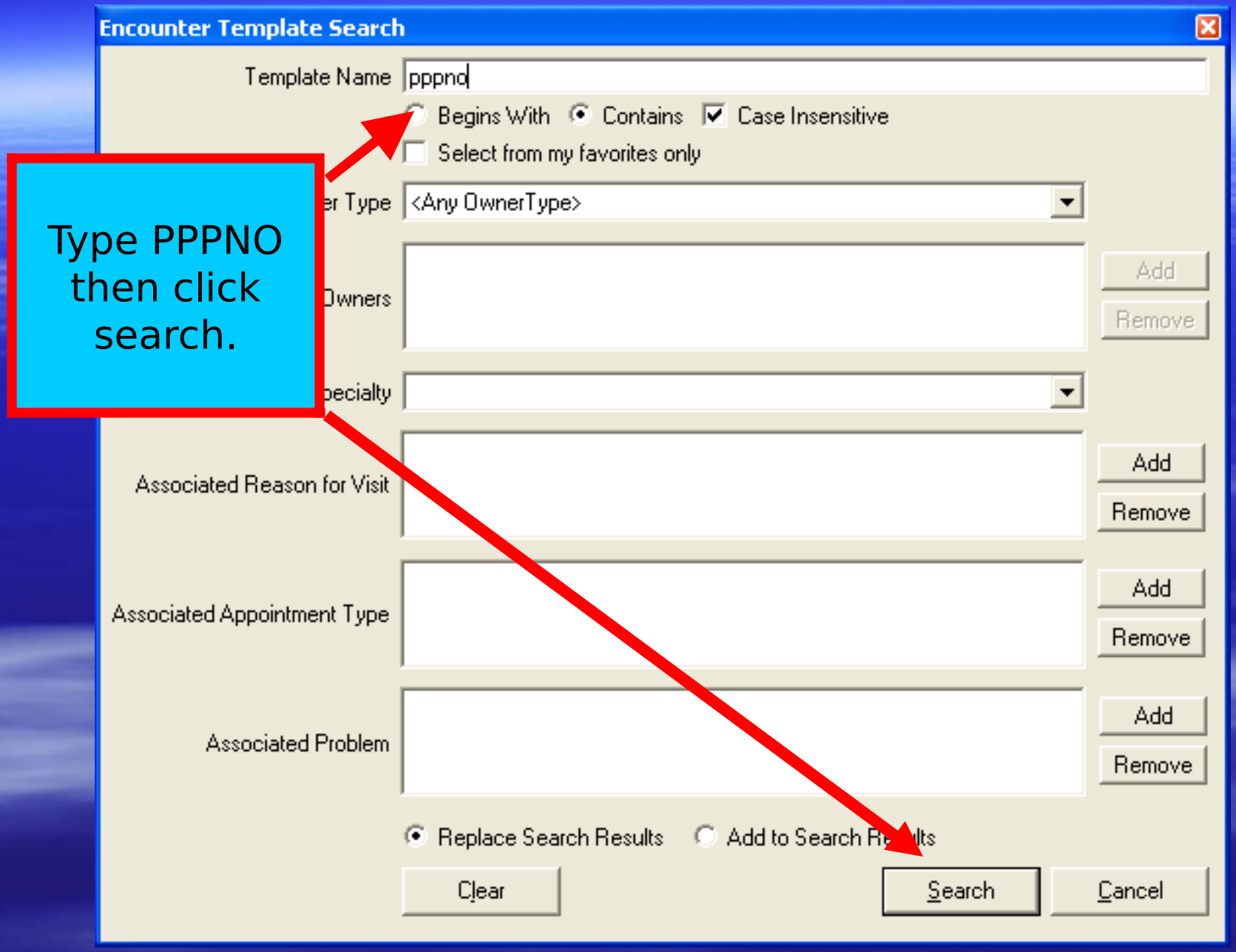
TRICARE CONFERENCE

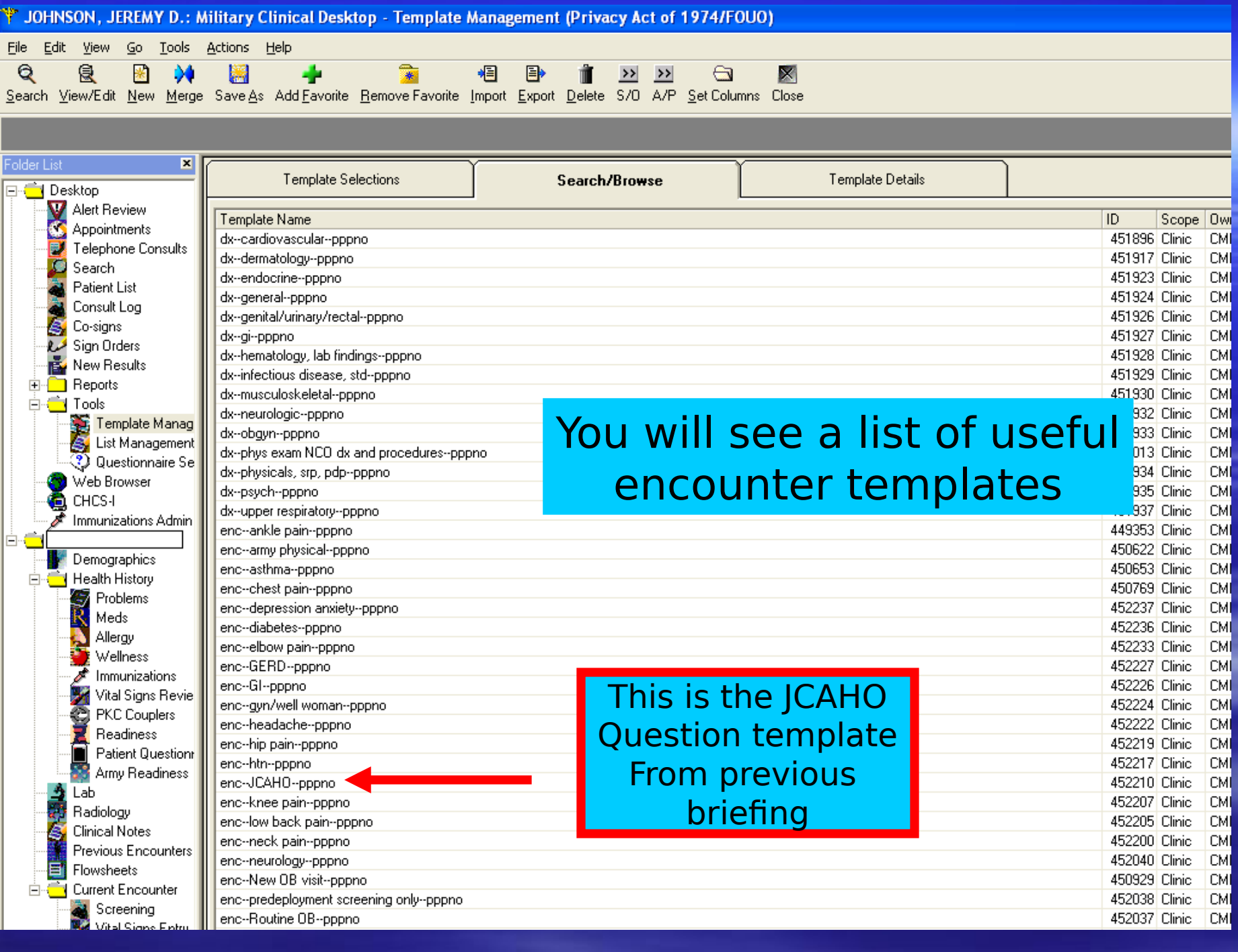
December 6-7, 2005


JOHNSON, JEREMY D.: Military Clinical Desktop - Appointments (Privacy Act of 1974/FOUO)
File Edit View Go Tools Actions Help
Refresh Open Appt New Appt Check-In Check-Out Cancel Transfer Add Providers Print Appts View Comments Ins. Form Undo Cancel Close
<No Patient Selected>
Folder List
Desktop
Alert Review
Appointments
Telephone Consults
Search
Patient List
Consult Log
Co-signs
Sign Orders
New Results
Reports
Tools
Web Browser
CHCS-I
Change Selections ...
My Appointments in All My Clinics for Today plus Incomplete.
Appt. Date/Time
Patient
Status
Reason for Visit
07 Jan 2005 1020 CheckedIn POSS.FX L. HAND
07 Jan 2005 1040 PER DR J
07 Jan 2005 1100 UTI/COLD
07 Jan 2005 1300 QUESTIONS RE: ABNORMAL PAP
07 Jan 2005 1320 F/U APPT.
07 Jan 2005 1340 TOENAIL INFX.
07 Jan 2005 1400
07 Jan 2005 1420
07 Jan 2005 1440
24 Mar 2005 1300
24 Mar 2005 1320
24 Mar 2005 1340
24 Mar 2005 1400
24 Mar 2005 144
28 Mar 2005 0745
29 Mar 2005 0845
30 Mar 2005 0745 InProgress prison inprocess
11 Apr 2005 0900 well woman exam
11 Apr 2005 0940 well woman exam
11 Apr 2005 1020 well woman exam
11 Apr 2005 1100 INITIAL OB APPT.
11 Apr 2005 1300 (R) foot and ankle pain
11 Apr 2005 1340 possible heart murmur
11 Apr 2005 1420 f/u (L) knee pain
11 Apr 2005 1500 need referral to eye clinic for eye infection
12 Apr 2005 0940 f/u ear infection
12 Apr 2005 1020 OB f/u
12 Apr 2005 1100 well woman exam
13 Apr 2005 1100 Periodic Phyiscal - Part II
13 Apr 2005 1300 f/u OB
13 Apr 2005 1340 f/u OB
20 Apr 2005 1100 OB phy
Select your patient


JOHNSON, JEREMY D.: Military Clinical Desktop - Encounters (Privacy Act of 1974/FOUO)
File Edit View Go Tools Actions Help
Refresh Add Note Add. Providers Templates Sign Save As Template Close
Folder List
Desktop
Alert Review
Appointments
Telephone Consults
Search
Patient List
Consult Log
Co-signs
Sign Orders
New Results
Reports
Tools
Web Browser
CHCS-I
Immunizations Admin
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
Date: 31 May 2005
Status: In Progress
Primary Provider: JOHNSON, JEREMY D.
Type: ACUT
Patient Status: Outpatient
Clinic: CMN
LS.
AutoCite...
Problems
• joint pain, localized
• visit for: military services flight physical
• feared medical condition not demonstrated
• Need For Vaccination Hepatitis A
• Need For Vaccination Hepatitis B
• visit for: exam following treatment
• SKIN ABSCESS OF THE TRUNK - BACK
• FURUNCLE
Allergies
• SULFA-DRUGS
Active Medications
Active Medications | Status | Sig | Refills Left
Chlorhexidine Gluconate (Peridex Eq.) Liquid Not Specified Mouth/Throat | Active | T1 CAPFUL TWICE A DAY; SWISH FOR 30 SECONDS AND SPIT #1 RF0 | NR
Ethinyl Estradiol/Norelgestromin (Ortho Evra Eq.) Transdermal System Transdermal | Active | APPLY 1 PATCH WEEKLY FOR 3 W THEN OFF ON 4TH W **REPEAT CYCLE** #9 RF3 | 2 of 3
Select Templates from the top tool bar.


JOHNSON, JEREMY D.: Military Clinical Desktop - Template Management (Privacy Act of 1974/FOUO)
File Edit View Go Tools Actions Help
Refresh Search View/Edit New Save As Add Favorite Remove Favorite Import Export Move To Folder S/O A/P Close
Folder List
Desktop
Alert Review
Appointments
Telephone Consults
Search
Patient List
Consult Log
Co-signs
Sign Orders
New Results
Reports
Tools
Template Manag
List Management
Questionnaire Se
Web Browser
CHCS-I
Immunizations Admin
Demographics
Health History
Problems
Meds
Allergy
Wellness
Template Selections
Search/Browse
Template Details
Search Parameters
Appointment Type
Reason(s) for Visit
Folders
Problems
Name Search
Begins With
Templates
Autosearch Results (0)
My Favorites
CMN FAMILY PRACTICE
CMN FLIGHT MEDICINE
CMN IMMUNIZATION
CMN PRIMARY CARE
CMN/CORFAC PRIMARY CARE
MHM FAMILY PRACTICE - BFV
Enterprise Templates
Click on search from the top toolbar.


Encounter Template Search
Template Name
pppno
Begins With
Contains
Case Insensitive
Select from my favorites only
er Type
<Any OwnerType>
Owners
Add
Remove
pecialty
Associated Reason for Visit
Add
Remove
Associated Appointment Type
Add
Remove
Associated Problem
Add
Remove
Replace Search Results
Add to Search Results
Clear
Search
Cancel
Type PPPNO then click search.


JOHNSON, JEREMY D.: Military Clinical Desktop - Template Management (Privacy Act of 1974/FOUO)
File Edit View Go Tools Actions Help
Search View/Edit New Merge Save As Add Favorite Remove Favorite Import Export Delete S/O A/P Set Columns Close
Folder List
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Patient List
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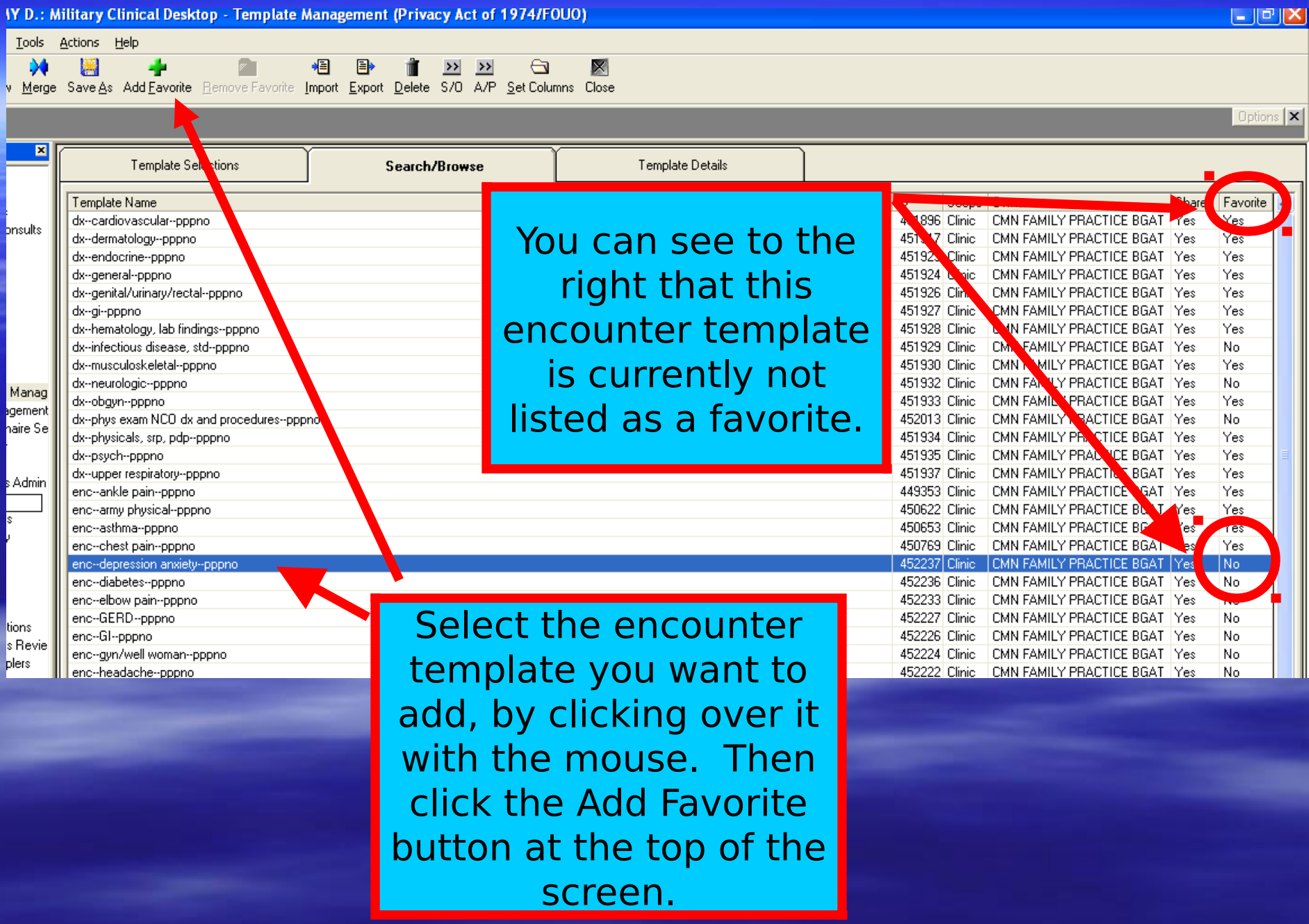
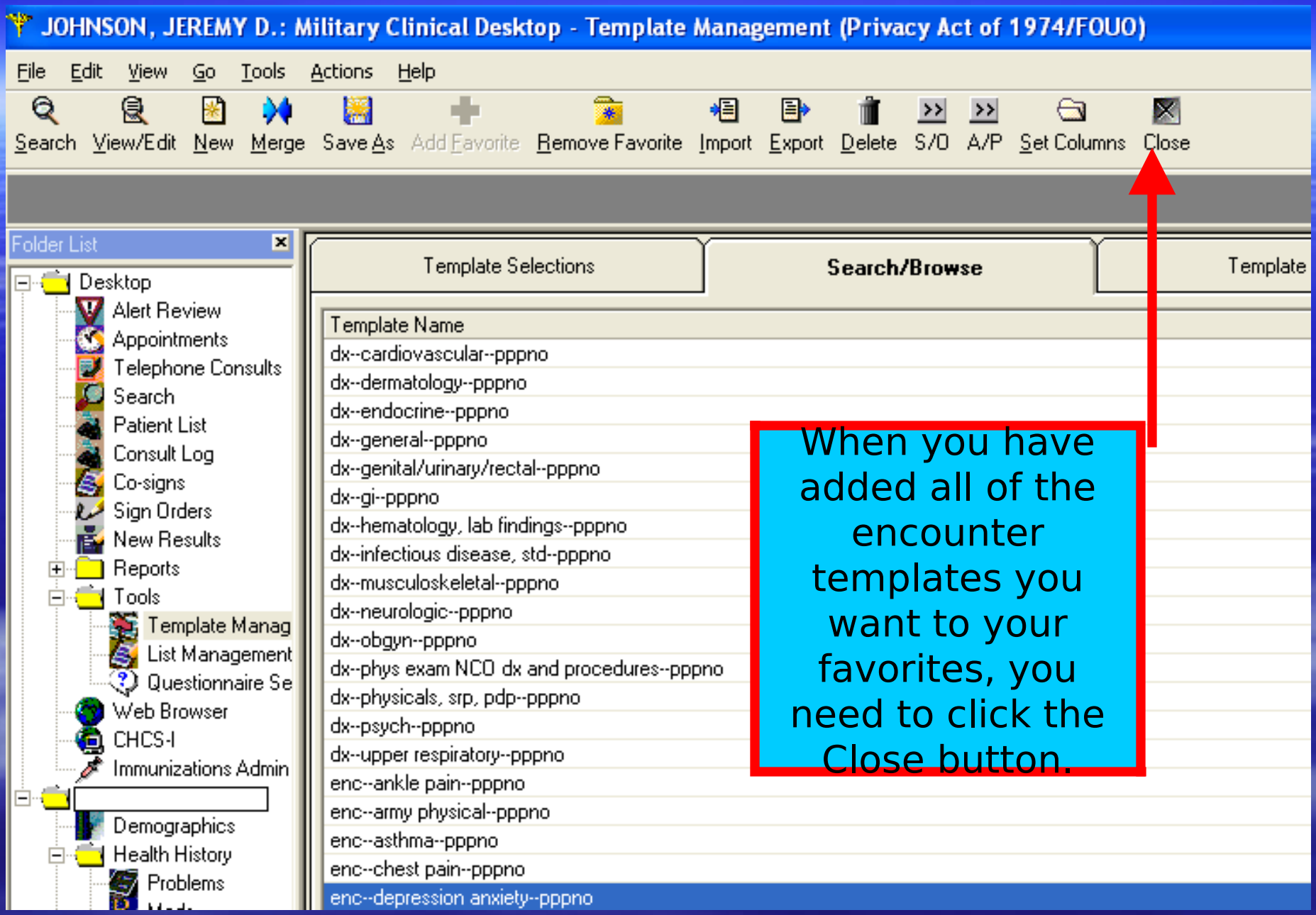
Sign Orders
New Results
Reports
Tools
Template Manag
List Management
Questionnaire Se
Web Browser
CHCS-I
Immunizations Admin
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Question
Army Readiness
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Template Selections
Search/Browse
Template Details
Template Name
ID
Scope
dx--cardiovascular--pppno 451896 Clinic
dx--dermatology--pppno 451917 Clinic
dx--endocrine--pppno 451923 Clinic
dx--general--pppno 451924 Clinic
dx--genital/urinary/rectal--pppno 451926 Clinic
dx--gi--pppno 451927 Clinic
dx--hematology, lab findings--pppno 451928 Clinic
dx--infectious disease, std--pppno 451929 Clinic
dx--musculoskeletal--pppno 451930 Clinic
dx--neurologic--pppno 932 Clinic
dx--obgyn--pppno 933 Clinic
dx--phys exam NCO dx and procedures--pppno 013 Clinic
dx--physicals, srp, pdp--pppno 934 Clinic
dx--psych--pppno 935 Clinic
dx--upper respiratory--pppno 937 Clinic
enc--ankle pain--pppno 449353 Clinic
enc--army physical--pppno 450622 Clinic
enc--asthma--pppno 450653 Clinic
enc--chest pain--pppno 450769 Clinic
enc--depression anxiety--pppno 452237 Clinic
enc--diabetes--pppno 452236 Clinic
enc--elbow pain--pppno 452233 Clinic
enc--GERD--pppno 452227 Clinic
enc--GI--pppno 452226 Clinic
enc--gyn/well woman--pppno 452224 Clinic
enc--headache--pppno 452222 Clinic
enc--hip pain--pppno 452219 Clinic
enc--htn--pppno 452217 Clinic
enc--JCAHO--pppno 452210 Clinic
enc--knee pain--pppno 452207 Clinic
enc--low back pain--pppno 452205 Clinic
enc--neck pain--pppno 452200 Clinic
enc--neurology--pppno 452040 Clinic
enc--New OB visit--pppno 450929 Clinic
enc--predeployment screening only--pppno 452038 Clinic
enc--Routine OB--pppno 452037 Clinic
You will see a list of useful encounter templates
This is the JCAHO Question template From previous briefing


Y D.: Military Clinical Desktop - Template Management (Privacy Act of 1974/FOUO)
Tools Actions Help
Merge Save As Add Favorite Remove Favorite Import Export Delete S/O A/P Set Columns Close
Options
Template Selections
Search/Browse
Template Details
Template Name
Favorite
dx--cardiovascular--pppno
dx--dermatology--pppno
dx--endocrine--pppno
dx--general--pppno
dx--genital/urinary/rectal--pppno
dx--gi--pppno
dx--hematology, lab findings--pppno
dx--infectious disease, std--pppno
dx--musculoskeletal--pppno
dx--neurologic--pppno
dx--obgyn--pppno
dx--phys exam NCO dx and procedures--pppno
dx--physicals, srp, pdp--pppno
dx--psych--pppno
dx--upper respiratory--pppno
enc--ankle pain--pppno
enc--army physical--pppno
enc--asthma--pppno
enc--chest pain--pppno
enc--depression anxiety--pppno
enc--diabetes--pppno
enc--elbow pain--pppno
enc--GERD--pppno
enc--GI--pppno
enc--gyn/well woman--pppno
enc--headache--pppno
Clinic
CMN FAMILY PRACTICE BGAT
Yes
You can see to the right that this encounter template is currently not listed as a favorite.
Select the encounter template you want to add, by clicking over it with the mouse. Then click the Add Favorite button at the top of the screen.

Template Selections | **Search/Browse** | Template Details

Template Name	ID	Scope	Owner	Shared	Favorite
dx--cardiovascular--pppno	451896	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--dermatology--pppno	451917	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--endocrine--pppno	451923	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--general--pppno	451924	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--genital/urinary/rectal--pppno	451926	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--gi--pppno	451927	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--hematology, lab findings--pppno	451928	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--infectious disease, std--pppno	451929	Clinic	CMN FAMILY PRACTICE BGAT	Yes	No
dx--musculoskeletal--pppno	451930	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--neurologic--pppno	451932	Clinic	CMN FAMILY PRACTICE BGAT	Yes	No
dx--obgyn--pppno	451933	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--phys exam NCO dx and procedures--pppno	452013	Clinic	CMN FAMILY PRACTICE BGAT	Yes	No
dx--physicals, srp, pdp--pppno	451934	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--psych--pppno	451935	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
dx--upper respiratory--pppno	451937	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
enc--ankle pain--pppno	449353	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
enc--army physical--pppno	450622	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
enc--asthma--pppno	450653	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
enc--chest pain--pppno	450769	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
enc--depression anxiety--pppno	452237	Clinic	CMN FAMILY PRACTICE BGAT	Yes	Yes
enc--diabetes--pppno	452236	Clinic	CMN FAMILY PRACTICE BGAT		No

It is now listed as one of your favorites.


JOHNSON, JEREMY D.: Military Clinical Desktop - Template Management (Privacy Act of 1974/FOUO)
File Edit View Go Tools Actions Help
Search View/Edit New Merge Save As Add Favorite Remove Favorite Import Export Delete S/O A/P Set Columns Close
Folder List
Desktop
Alert Review
Appointments
Telephone Consults
Search
Patient List
Consult Log
Co-signs
Sign Orders
New Results
Reports
Tools
Template Manag
List Management
Questionnaire Se
Web Browser
CHCS-I
Immunizations Admin
Demographics
Health History
Problems
Template Selections
Search/Browse
Template
Template Name
dx--cardiovascular--pppno
dx--dermatology--pppno
dx--endocrine--pppno
dx--general--pppno
dx--genital/urinary/rectal--pppno
dx--gi--pppno
dx--hematology, lab findings--pppno
dx--infectious disease, std--pppno
dx--musculoskeletal--pppno
dx--neurologic--pppno
dx--obgyn--pppno
dx--phys exam NCO dx and procedures--pppno
dx--physicals, srp, pdp--pppno
dx--psych--pppno
dx--upper respiratory--pppno
enc--ankle pain--pppno
enc--army physical--pppno
enc--asthma--pppno
enc--chest pain--pppno
enc--depression anxiety--pppno
When you have added all of the encounter templates you want to your favorites, you need to click the Close button.

Date: **31 May 2005 1015 WEDT** Status: **In Progress** MTF: **Landstuhl RMC**
Primary Provider: **JOHNSON, JEREMY D.** Type: **ACUT** Clinic: **CMN Family Practice**
Patient Status: **Outpatient**

Reason for Appointment:
Appointment Comments:
LS.

AutoCite...

AutoCites Refreshed by JOHNSON, JEREMY D. @ 06 Jul 2005 1603 WEDT

Problems
- visit for: exam following treatment
- COMPRESSION ARTHRALGIA - SHOULDER REGION
- Other Physical Therapy
- visit for: military services physical
- a fall while snowboarding
- MUSCLE SPASM
- MONOARTICULAR INFLAMMATION SHOULDER
- NEURITIS BRACHIAL
- CERVICALGIA

Allergies
No Allergies Found.

Active Medications

Active Medications	Status	Sig	Refills Left	Last Filled
GABAPENTIN, 300MG, CAPSULE	Active	TT #180 RF3	3 of 3	01 Jun 2005
CYCLOBENZAPRINE HCL, 10MG, TABLET	Active	T 1 TAB PO TID PRN FOR MUSCLE SPASM #90 RF3	3 of 3	01 Jun 2005
PIROXICAM, 20MG, CAPSULE	Active	T 1 CAP PO QD #60 RF3	3 of 3	01 Jun 2005
PROMETHAZINE HCL, 25MG, TABLET	Active	T 0.5 TO 1 TAB PO Q4H TO 6 HOURS PRN F VOMITING OR NAUSEA #3 RF1	1 of 1	31 May 2005

Screening

Vitals

S/O

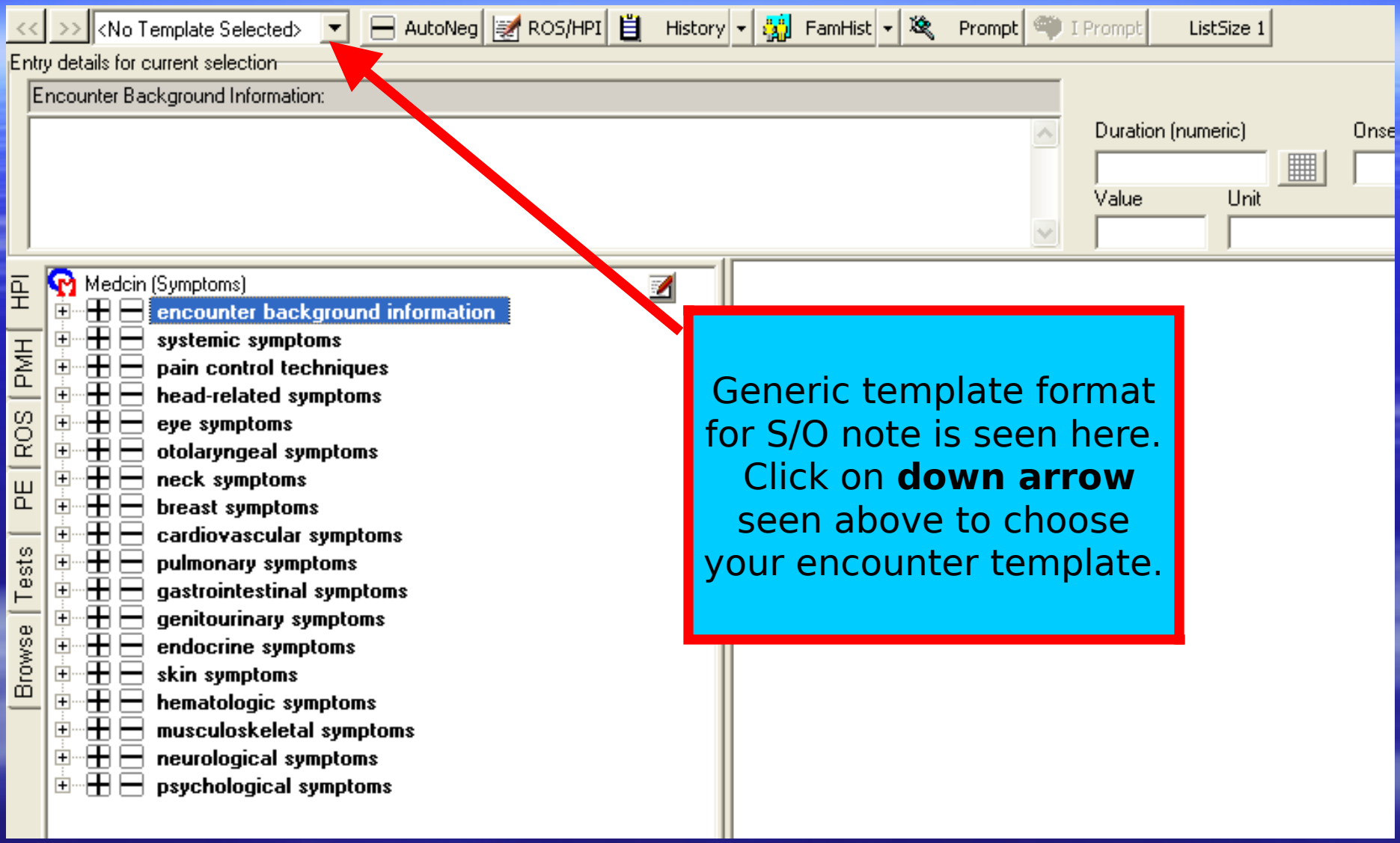
Click S/O

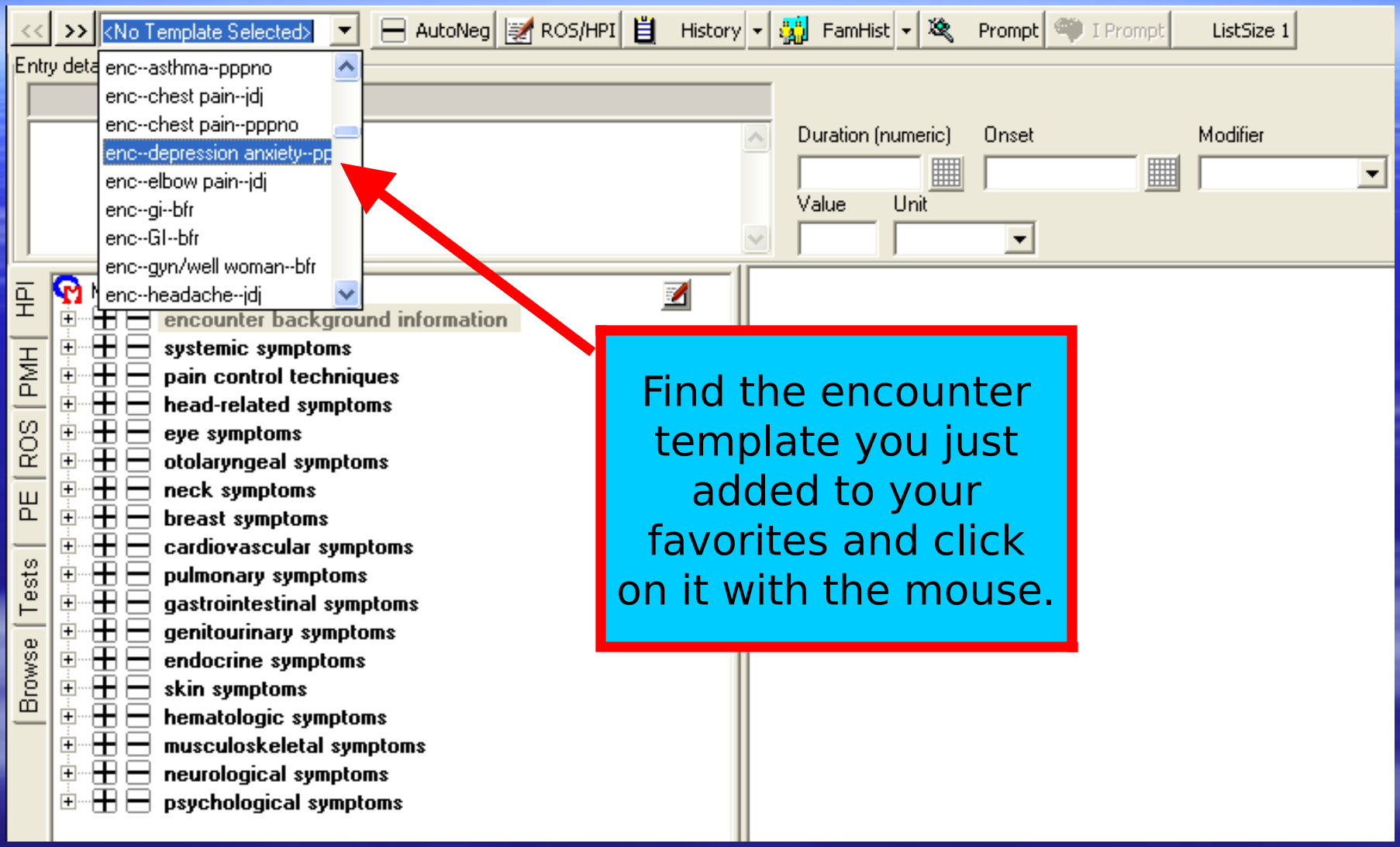
S... EREMY D. @ 06 Jul 2005 1610 WEDT

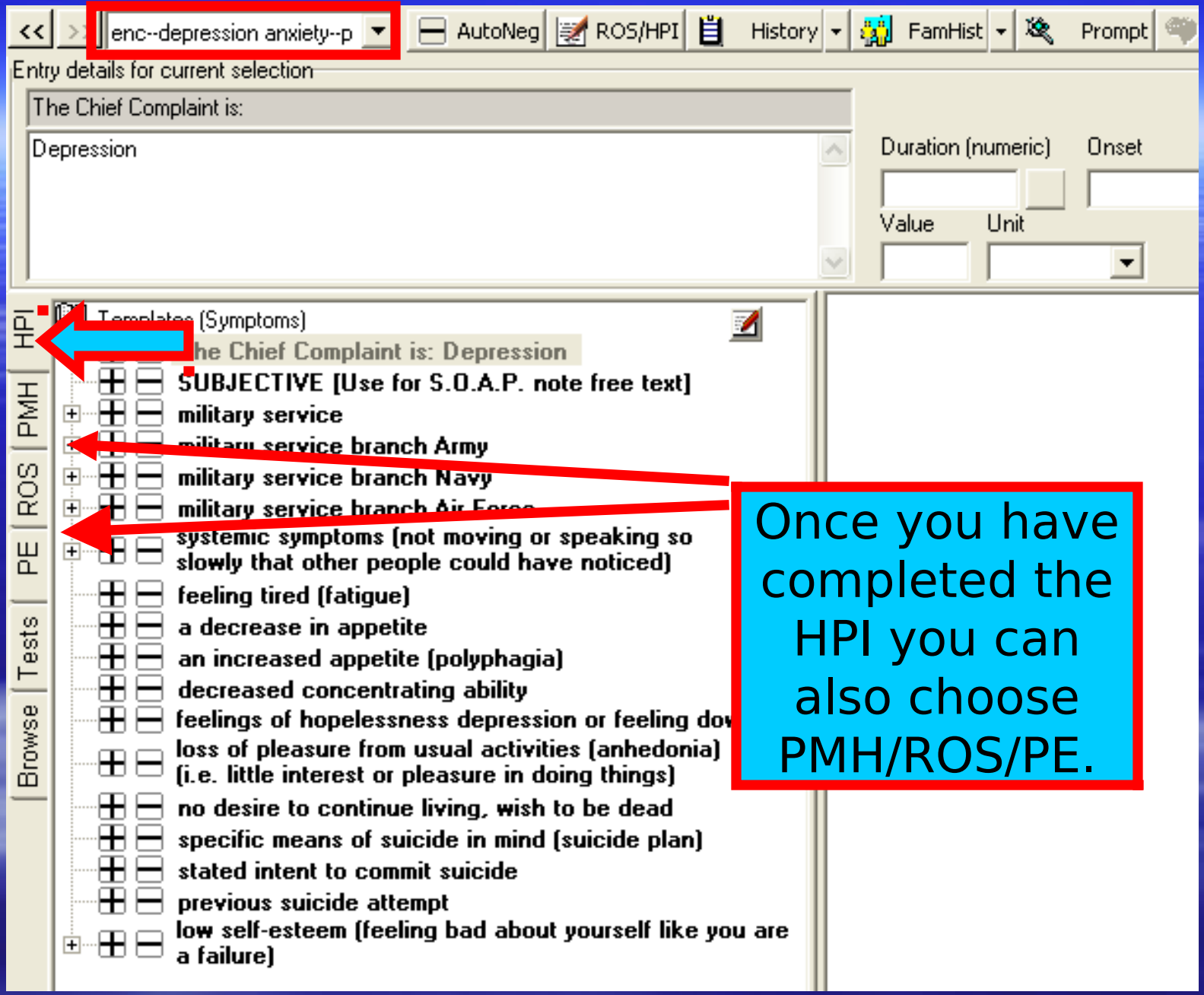
A/P

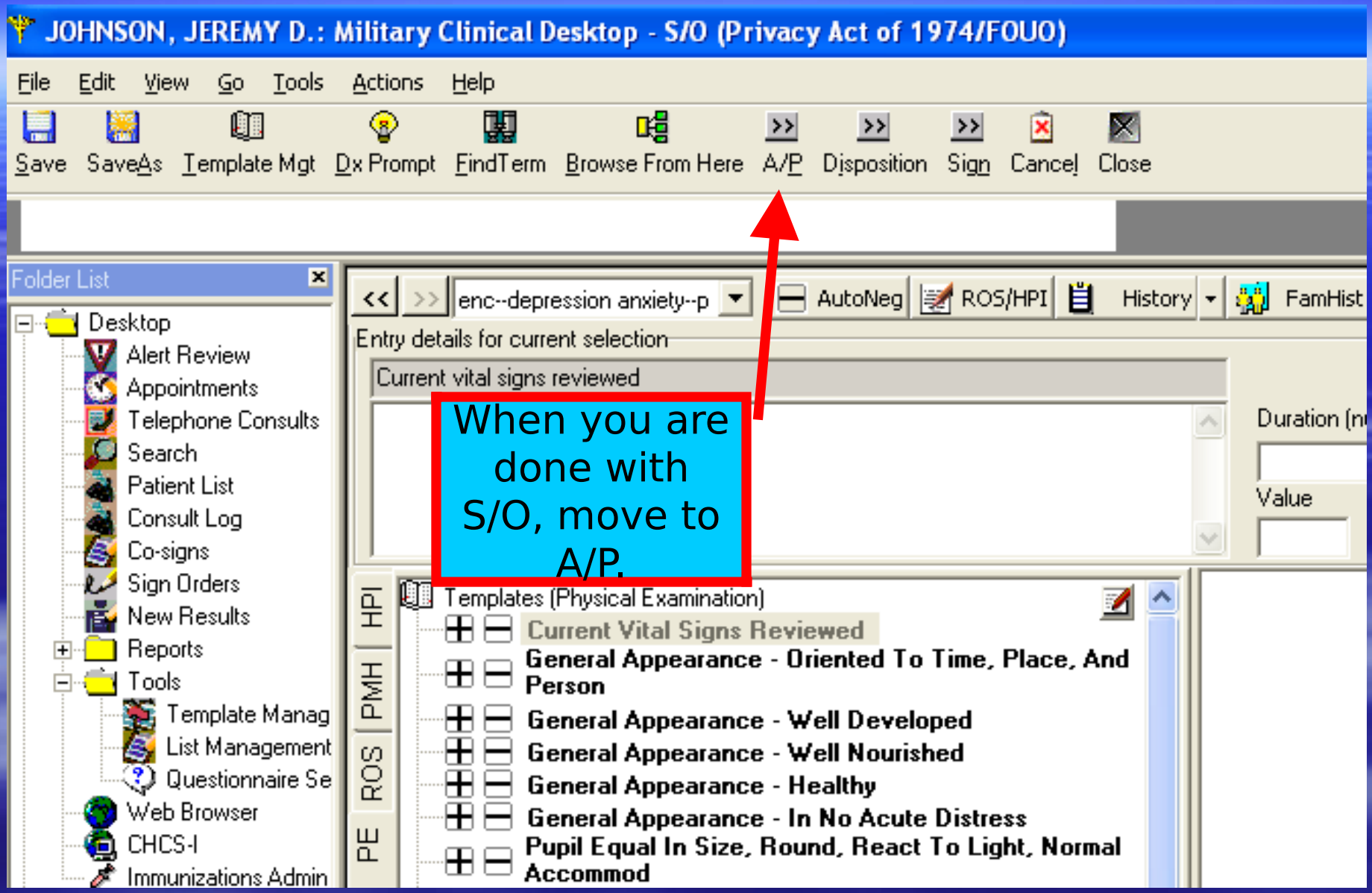
Disposition

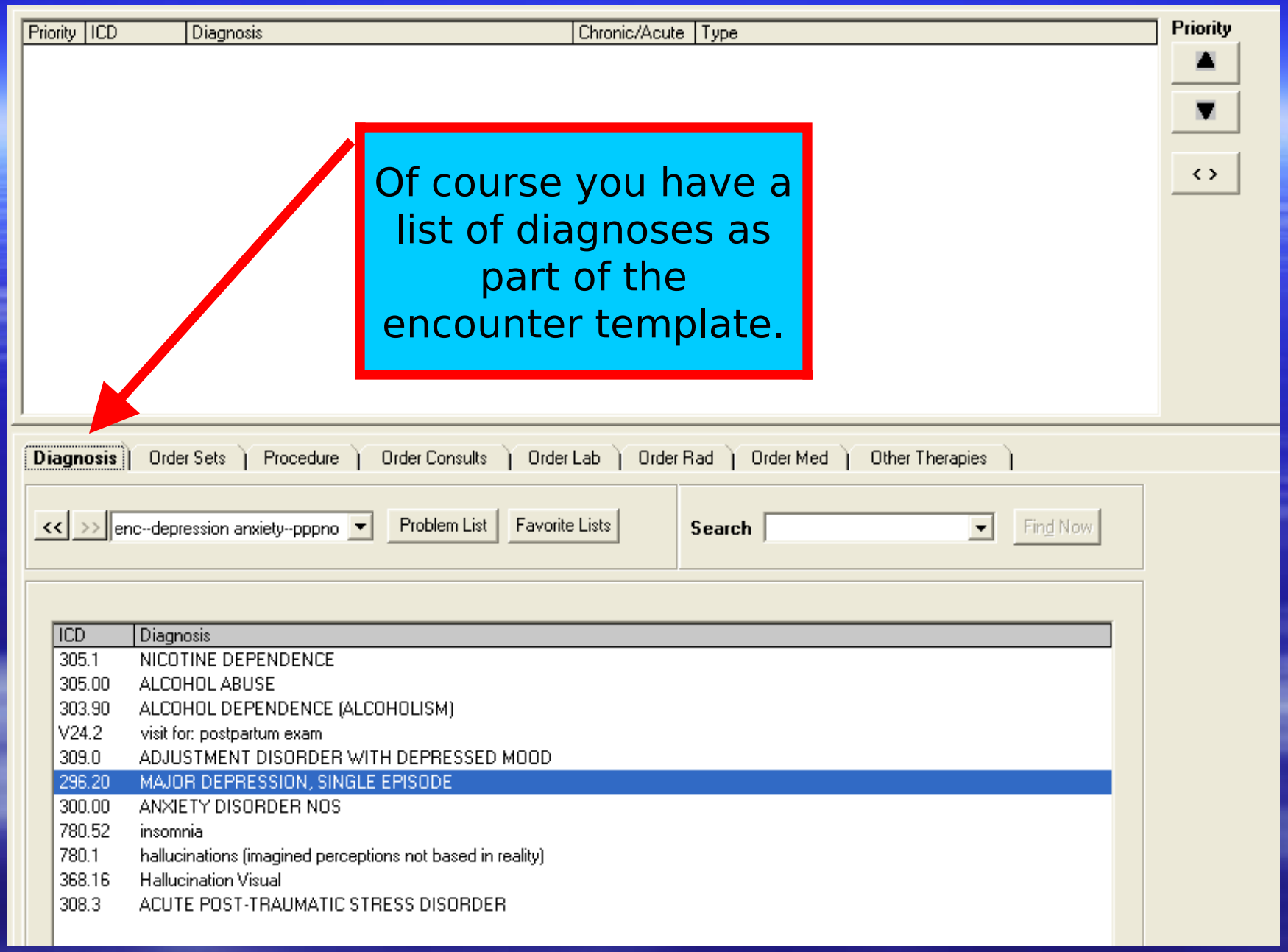
AddNote

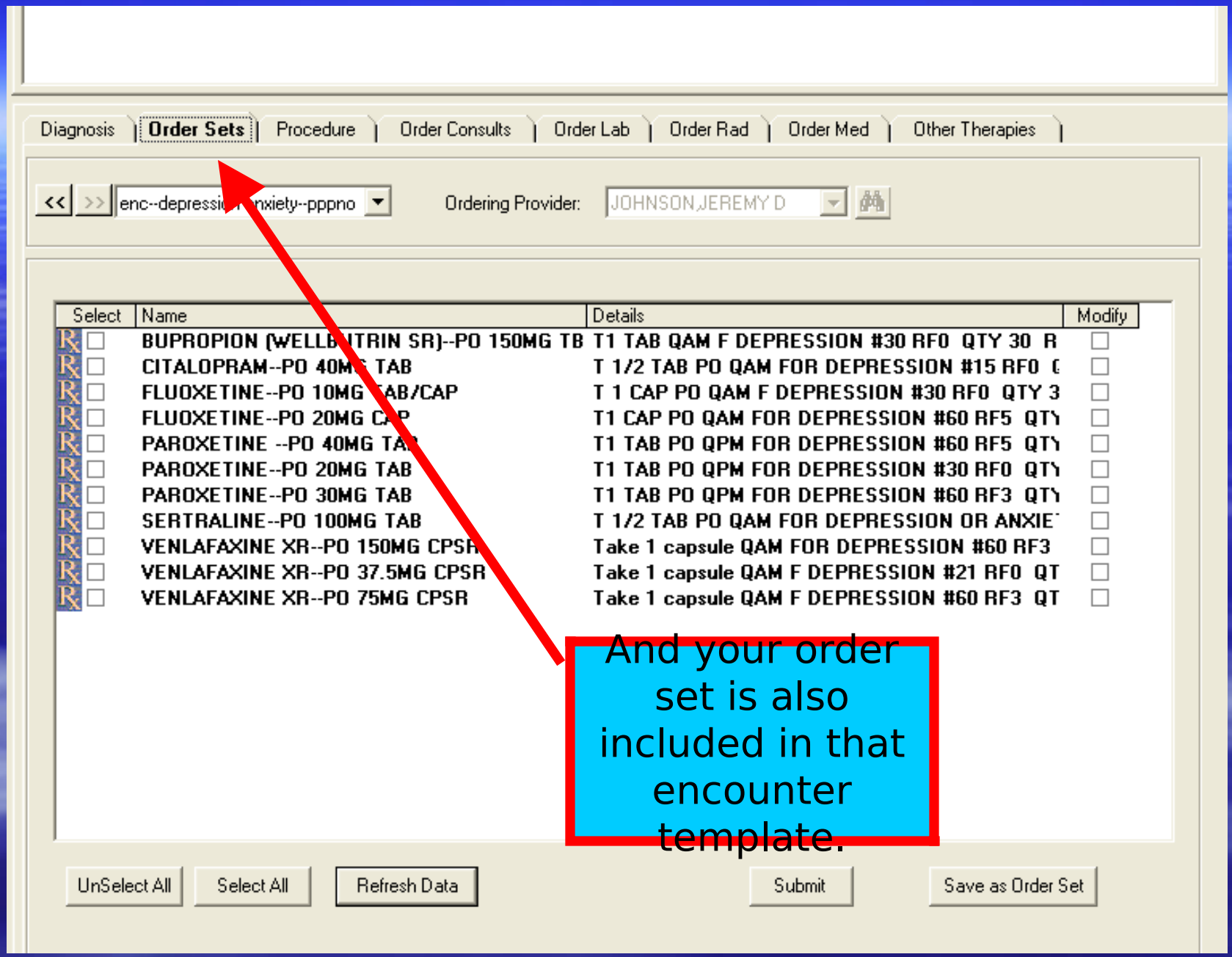

<<
>>
<No Template Selected>
AutoNeg
ROS/HPI
History
FamHist
Prompt
I Prompt
ListSize 1
Entry details for current selection
Encounter Background Information:
Duration (numeric)
Value
Unit
HPI
PMH
ROS
PE
Tests
Browse
Medcin (Symptoms)
encounter background information
systemic symptoms
pain control techniques
head-related symptoms
eye symptoms
otolaryngeal symptoms
neck symptoms
breast symptoms
cardiovascular symptoms
pulmonary symptoms
gastrointestinal symptoms
genitourinary symptoms
endocrine symptoms
skin symptoms
hematologic symptoms
musculoskeletal symptoms
neurological symptoms
psychological symptoms
Generic template format for S/O note is seen here. Click on down arrow seen above to choose your encounter template.


<No Template Selected>
AutoNeg
ROS/HPI
History
FamHist
Prompt
I Prompt
ListSize 1
Entry deta
enc--asthma--pppno
enc--chest pain--jdj
enc--chest pain--pppno
enc--depression anxiety--pp
enc--elbow pain--jdj
enc--gi--bfr
enc--GI--bfr
enc--gyn/well woman--bfr
enc--headache--jdj
Duration (numeric)
Onset
Modifier
Value
Unit
HPI
PMH
ROS
PE
Tests
Browse
encounter background information
systemic symptoms
pain control techniques
head-related symptoms
eye symptoms
otolaryngeal symptoms
neck symptoms
breast symptoms
cardiovascular symptoms
pulmonary symptoms
gastrointestinal symptoms
genitourinary symptoms
endocrine symptoms
skin symptoms
hematologic symptoms
musculoskeletal symptoms
neurological symptoms
psychological symptoms
Find the encounter template you just added to your favorites and click on it with the mouse.


enc--depression anxiety--p
AutoNeg
ROS/HPI
History
FamHist
Prompt
Entry details for current selection
The Chief Complaint is:
Depression
Duration (numeric)
Onset
Value
Unit
HPI
PMH
ROS
PE
Tests
Browse
Templates (Symptoms)
he Chief Complaint is: Depression
SUBJECTIVE [Use for S.O.A.P. note free text]
military service
military service branch Army
military service branch Navy
military service branch Air Force
systemic symptoms (not moving or speaking so slowly that other people could have noticed)
feeling tired (fatigue)
a decrease in appetite
an increased appetite (polyphagia)
decreased concentrating ability
feelings of hopelessness depression or feeling dov
loss of pleasure from usual activities (anhedonia) (i.e. little interest or pleasure in doing things)
no desire to continue living, wish to be dead
specific means of suicide in mind (suicide plan)
stated intent to commit suicide
previous suicide attempt
low self-esteem (feeling bad about yourself like you are a failure)
Once you have completed the HPI you can also choose PMH/ROS/PE.


JOHNSON, JEREMY D.: Military Clinical Desktop - S/O (Privacy Act of 1974/FOUO)
File Edit View Go Tools Actions Help
Save SaveAs Template Mgt Dx Prompt FindTerm Browse From Here A/P Disposition Sign Cancel Close
Folder List
Desktop
Alert Review
Appointments
Telephone Consults
Search
Patient List
Consult Log
Co-signs
Sign Orders
New Results
Reports
Tools
Template Manag
List Management
Questionnaire Se
Web Browser
CHCS-I
Immunizations Admin
enc--depression anxiety--p
AutoNeg
ROS/HPI
History
FamHist
Entry details for current selection
Current vital signs reviewed
Duration (n
Value
When you are done with S/O, move to A/P.
HPI
PMH
ROS
PE
Templates (Physical Examination)
Current Vital Signs Reviewed
General Appearance - Oriented To Time, Place, And Person
General Appearance - Well Developed
General Appearance - Well Nourished
General Appearance - Healthy
General Appearance - In No Acute Distress
Pupil Equal In Size, Round, React To Light, Normal Accommod


Priority
ICD
Diagnosis
Chronic/Acute
Type
Priority
Of course you have a list of diagnoses as part of the encounter template.
Diagnosis
Order Sets
Procedure
Order Consults
Order Lab
Order Rad
Order Med
Other Therapies
<<
>>
enc--depression anxiety--pppno
Problem List
Favorite Lists
Search
Find Now
ICD
Diagnosis
305.1 NICOTINE DEPENDENCE
305.00 ALCOHOL ABUSE
303.90 ALCOHOL DEPENDENCE (ALCOHOLISM)
V24.2 visit for: postpartum exam
309.0 ADJUSTMENT DISORDER WITH DEPRESSED MOOD
296.20 MAJOR DEPRESSION, SINGLE EPISODE
300.00 ANXIETY DISORDER NOS
780.52 insomnia
780.1 hallucinations (imagined perceptions not based in reality)
368.16 Hallucination Visual
308.3 ACUTE POST-TRAUMATIC STRESS DISORDER


Diagnosis
Order Sets
Procedure
Order Consults
Order Lab
Order Rad
Order Med
Other Therapies
Ordering Provider:
JOHNSON,JEREMY D
Select
Name
Details
Modify
BUPROPION (WELLBUTRIN SR)--PO 150MG TB
T1 TAB QAM F DEPRESSION #30 RF0 QTY 30 R
CITALOPRAM--PO 40MG TAB
T 1/2 TAB PO QAM FOR DEPRESSION #15 RF0
FLUOXETINE--PO 10MG TAB/CAP
T 1 CAP PO QAM F DEPRESSION #30 RF0 QTY 3
FLUOXETINE--PO 20MG CAP
T1 CAP PO QAM FOR DEPRESSION #60 RF5 QTY
PAROXETINE --PO 40MG TAB
T1 TAB PO QPM FOR DEPRESSION #60 RF5 QTY
PAROXETINE--PO 20MG TAB
T1 TAB PO QPM FOR DEPRESSION #30 RF0 QTY
PAROXETINE--PO 30MG TAB
T1 TAB PO QPM FOR DEPRESSION #60 RF3 QTY
SERTRALINE--PO 100MG TAB
T 1/2 TAB PO QAM FOR DEPRESSION OR ANXIE
VENLAFAXINE XR--PO 150MG CPSR
Take 1 capsule QAM FOR DEPRESSION #60 RF3
VENLAFAXINE XR--PO 37.5MG CPSR
Take 1 capsule QAM F DEPRESSION #21 RF0 QT
VENLAFAXINE XR--PO 75MG CPSR
Take 1 capsule QAM F DEPRESSION #60 RF3 QT
And your order set is also included in that encounter template.
UnSelect All
Select All
Refresh Data
Submit
Save as Order Set

Questions?